



April 11, 2023

<b>BSE Limited</b> Corporate Relationship, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 <b>BSE Scrip Code: 500247, 715026, 958687, 974396, 974682</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 <b>NSE Symbol: KOTAKBANK, KMBL, KMB26, KMB29, KMB30</b>
---	---

Dear Sirs,

**Sub: Half-yearly Statement of Debt Securities as on March 31, 2023**

**Ref.: SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021**

In continuation to our letter dated April 5, 2023 and pursuant to the Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, issued by the Securities and Exchange Board of India ("SEBI"), please find enclosed the half-yearly statement in respect of the Non-Convertible Perpetual Non-Cumulative Preference Shares of the Bank, as on March 31, 2023.

We request you to kindly take the above information on your records and disseminate to all concerned.

Thanking you,

Yours faithfully,

**For Kotak Mahindra Bank Limited**

**Avan Doomasia**  
**Senior Executive Vice President &**  
**Company Secretary**

Encl.: as above

As on 31.03.2023

Sr. No.	Name of the Issuer	ISIN Number*	Issuance Date	Maturity Date*	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. In Crores.)	Amount outstanding (Rs. In Crores.)
			(DD-MMM-YYYY)	(DD-MMM-YYYY)					
1	Kotak Mahindra Bank Limited	INE237A04014	02-Aug-18	-	8.10	Annually	N.A.	500.00	500.00

\* These are Non-Convertible Perpetual Non-Cumulative Preference Shares issued by Kotak Mahindra Bank Limited.