



April 25, 2023

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 BSE Scrip Code: 500247, 715026,958687, 974396, 974682	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 NSE Symbol: KOTAKBANK, KMBL, KMB22, KMB26, KMB29, KMB30
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Dear Sirs,

Sub: Information under Clause 2.2(b) of Chapter XIV of the Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

We submit herewith, in Annexure A, the information for the financial year ended March 31, 2023, regarding the Bank's listed Non-Convertible Debt Securities (in the form of Non-Convertible Debentures and Perpetual Non-Cumulative Preference Shares), as required under Clause 2.2(b) of Chapter XIV of Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613, dated August 10, 2021, issued by the Securities and Exchange Board of India read with Annexure - XIV-B thereto.

This information is also being hosted on the Bank's website <https://www.kotak.com/en/investorrelations/governance/sebi-listing-disclosures.html> in terms of the Listing Regulations, as amended.

This is for your information and records.

Thanking you,

Yours faithfully,

For **Kotak Mahindra Bank Limited**

Avan Doomasia
Senior Executive Vice President &
Company Secretary

Kotak Mahindra Bank Ltd.
CIN: L65110MH1985PLC038137

Registered Office:
27 BKC, C 27, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai 400051,
Maharashtra, India.

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Details -Annexure A

1. Listing Details:

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE237A08940	28/03/2019	NSE: 03/04/2019 BSE: 05/04/2019	1,500 (Face Value Per Security: Rs. 10,00,000)	First Issue	NSE and BSE
2	INE237A08957	01/12/2022	NSE: 05/12/2022 BSE: 02/12/2022	15,000 (Face Value Per Security: Rs. 10,00,000)	First Issue	NSE and BSE
3	INE237A08965	20/03/2023	NSE: 21/03/2023 BSE: 21/03/2023	30,000 (Face Value Per Security: Rs. 1,00,000)	First Issue	NSE and BSE
4	INE237A04014	02/08/2018	NSE: 06/08/2018 BSE: 06/08/2018	100,00,00,000 (Face Value Per Security: Rs. 5)	First Issue	NSE and BSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sl. No.	ISIN	NSE Hyperlink	BSE Hyperlink
1	INE237A08940	https://archives.nseindia.com/content/circulars/CML40658.pdf	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20190404-34
2	INE237A08957	https://archives.nseindia.com/content/circulars/CML54713.pdf	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221202-37
3	INE237A08965	https://archives.nseindia.com/content/circulars/CML56074.pdf	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230321-4
4	INE237A04014	As per NSE Letter no. NSE/LIST/56271 dated 03/08.2018*	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20180803-8

* No circular was issued by NSE since the preference shares were issued on private placement basis.

3. Details of record date:

In FY 2022-23:

Sl. No.	ISIN	Due Date	Record date	Interest/ Dividend / Redemption	Date of payment of Interest / Dividend / Redemption
1	INE237A08940	28/03/2023	14/03/2023	Interest	28/03/2023
2	INE237A08957	Nil	N.A.	Interest	N.A.
3	INE237A08965	Nil	N.A.	Interest	N.A.
4	INE237A04014	31/03/2023	17/03/2023	Dividend	29/03/2023

In FY 2023-24:

Sl. No.	ISIN	Due Date	Record date	Interest/ redemption	Date of payment of Interest / Dividend / Redemption
1	INE237A08940	28/03/2024	13/03/ 2024	Interest	Yet to be due
2	INE237A08957	01/12/2023	16/11/2023	Interest	Yet to be due
3	INE237A08965	20/03/2024	05/03/2024	Interest	Yet to be due
4	INE237A04014	31/03/2024	Yet to be fixed	Dividend	Yet to be declared/paid

4. Details of credit rating:

a) **Current rating details:**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE237A08940	India Ratings & Research Private Limited	AAA	Stable	Reaffirmed	22/04/2022	N.A.	N.A.
	CRISIL Limited	AAA	Stable	Reaffirmed	24/02/2023	N.A.	N.A.
INE237A08957	ICRA Ratings Limited	AAA	Stable	New	01/11/2022	N.A.	N.A.
	CRISIL Limited	AAA	Stable	New	01/11/2022	N.A.	N.A.
INE237A08965	ICRA Ratings Limited	AAA	Stable	New	03/02/2023	Verified	17/03/2023
	CRISIL Limited	AAA	Stable	New	24/02/2023	N.A.	N.A.
INE237A04014	CRISIL Limited	AA+	Stable	Reaffirmed	24/02/2023	N.A.	N.A.

b) **Earlier rating details (immediately previous ratings, if any):**

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE237A08940	India Ratings & Research Private Limited	AAA	Stable	Reaffirmed	23/04/2021	N.A.	N.A.
	CRISIL Limited	AAA	Stable	Reaffirmed			
INE237A08957	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
INE237A08965	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
INE237A04014	CRISIL Limited	AA+	Stable	Reaffirmed	30/04/2022	N.A.	N.A.

5. Payment Status:

a) Whether Interest / dividend payment/ redemption payment made (yes/ no): **Yes**

b) Details of interest / dividend payments:

In FY 2022-23:

Sl. No.	Particulars	Details				
		INE237A08940	INE166A08032**	INE237A08957	INE237A08965	INE237A04014
1.	ISIN	INE237A08940	INE166A08032**	INE237A08957	INE237A08965	INE237A04014
2.	Issue size	Rs. 150,00,00,000	Rs. 306,00,00,000	Rs. 1500,00,00,000	Rs. 300,00,00,000	Rs. 500,00,00,000
3.	Interest Amount to be paid on due date	Rs. 12,37,50,000	Rs. 30,29,40,000	N.A.	N.A.	Rs. 40,50,00,000
4.	Frequency - quarterly/ monthly / yearly	Yearly	Yearly	Yearly	Yearly	Yearly
5.	Change in frequency of payment (if any)	Nil	Nil	Nil	Nil	Nil
6.	Details of such change	N.A.	N.A.	N.A.	N.A.	N.A.
7.	Interest / dividend payment record date	14/03/2023	29/11/2022	N.A.	N.A.	17/03/2023
8.	Due date for interest / dividend payment (DD/MM/YYYY)	28/03/2023	14/12/2022	N.A.	N.A.	31/03/2023
9.	Actual date for interest / dividend payment (DD/MM/YYYY)	28/03/2023	14/12/2022	N.A.	N.A.	29/03/2023
10.	Amount of interest / dividend paid	Rs. 12,37,50,000	Rs. 30,29,40,000	N.A.	N.A.	Rs. 40,50,00,000
11.	Date of last interest / dividend payment	28/03/2022	14/12/2021	N.A.	N.A.	30/03/2022
12.	Reason for non-payment/ delay in payment	N.A.	N.A.	N.A.	N.A.	N.A.

** Redeemed on 14/12/2022 and extinguished thereafter.

c) Details of redemption payments:

In FY 2022-23:

No principal amount was due for repayment (whether partially or in full) during the period from 01/04/2022 to 31/03/2023 in respect of the aforementioned non-convertible securities. However, the details of securities redeemed and extinguished during the period from 01/04/2022 to 31/03/2023 are, as below:

Sl. No.	Particulars	Details
1.	ISIN	INE166A08032***
2.	Type of redemption (full/ partial)	Full
3.	If partial redemption, then	N.A.
	a. By face value redemption	Nil
	b. By quantity redemption	Nil
4.	If redemption is based on quantity, specify, whether on:	N.A.
	a. Lot basis	
	b. Pro-rata basis	
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity (Redemption on Maturity)
6.	Redemption date due to put option (if any)	N.A.
7.	Redemption date due to call option (if any)	N.A.
8.	Quantity redeemed (no. of NCDs)	3,060
9.	Due date for redemption/ maturity	14/12/2022
10.	Actual date for redemption (DD/MM/YYYY)	14/12/2022
11.	Amount redeemed	3,06,00,00,000
12.	Outstanding amount (Rs.)	Nil
13.	Date of last Interest payment	14/12/2021

*** The detail of this ISIN have not been provided elsewhere in the document since the Non-Convertible Debentures under this ISIN have been already redeemed/extinguished as on 31/03/2023.

No principal amount is due for repayment during the period from April 01, 2023 to March 31, 2024 in respect of the aforementioned non-convertible securities.

